

KELLY+
PARTNERS
ACCOUNTANTS



Kelly+Partners Brookvale
Pricing Guide & Menu of Services & Fees

Fixed Fee Services

Service Type	Service Description		Our Fees	Our Peers	
BAS SERVICES	ATO LODGEMENTS	BAS Return (<i>GST & PAYGW</i>)	\$ 250	\$ 400	
		BAS Return (<i>GST, PAYGI & PAYGW</i>)	\$ 320	\$ 350	
		BAS Return (with quarterly summary report)	\$ 350	\$ 900	
		BAS Return (with quarterly comprehensive finance report)	\$ 475	\$ 1,200	
		IAS Return	\$ 90	\$ 220	
		PAYG Instalment	Free	\$ 100	
		PAYG Instalment (<i>with variation</i>)	\$ 25	\$ 100	
		Annual Income Statement & STP Finalisation	\$ 350	\$ 500	
		Taxable Payments Annual Report	From...	\$ 350	\$ 500
	ATO SERVICES	ATO Payment Arrangements	From...	\$ 150	\$ 175
		ATO Registrations (<i>ABN / TFN / GST / PAYGW</i>)		\$ 150	\$ 250
		Business Name Registration		\$ 200	\$ 250
		Superannuation Guarantee Charge Statements (<i>up to 10 employees</i>)		\$ 175	\$ 300
	OTHER	Payroll Tax Return		\$ 125	n/a
		Workers Compensation Returns	From...	\$ 125	\$ 250
Hire Purchase/Chattel Mortgage Loan Schedule			\$ 250	\$ 300	
TAX SERVICES	INDIVIDUALS	Individual Income Tax Return	From...	\$ 240	\$ 500
		Individual Income Tax Return (<i>With 1 rental property</i>)	From...	\$ 350	\$ 500
		Individual Income Tax Return (<i>Sole Trader Business Schedule</i>)	From...	\$ 800	\$ 900
		Capital Gain Calculation (<i>Sale of Property</i>)		\$ 350	\$ 300
		Capital Gain Calculation (<i>Sale of Shares - Basic</i>)		\$ 75	\$ 60
		Rental properties (<i>Each Additional</i>)		\$ 75	\$ 165
		Amended Return (<i>Due to Client Error</i>)		\$ 200	\$ 200
		Amended Return (<i>Previous Accountant Error</i>)	From...	\$ 250	\$ 305
	TRUSTS & COMPANIES	Trust Financial statements & Income Tax Return (<i>Non-trading</i>)		\$ 600	\$ 2,400
		Trust Financial statements & Income Tax Return	From...	\$ 1,850	\$ 3,600
		Company Financial statements & Income Tax Return (<i>Non-trading</i>)		\$ 600	\$ 2,400
		Company Financial statements & Income Tax Return	From...	\$ 1,850	\$ 3,600
	OTHER	SMSF Financial statements & Income Tax Return *	From...	\$ 2,400	\$ 2,500
		Partnership Financial statements & Income Tax Return	From...	\$ 1,850	\$ 1,500
		Fringe Benefits Tax (FBT) Return	From...	\$ 550	\$ 500
		Tax Planning & Advice	From...	\$ 1,600	\$ 2,000

Fixed Fee Services

Service Type	Service Description		Our Fees	Our Peers	
SYSTEMS & TRAINING	XERO SET-UP	Xero Set-Up & Implementation (New Business)	From...	\$ 250	\$ 250
		Xero Set-Up & Implementation (New Business) with Training	From...	\$ 750	\$ 1,000
		Xero Set-Up & Implementation (MYOB - Xero conversion)	From...	\$ 1,200	\$ 1,500
		Xero Set-Up & Implementation (Existing business)	From...	\$ 1,500	n/a
	OTHER	Hubdoc, Receiptbank Implementation	From...	\$ 100	n/a
		Training	Per hour	\$ 225	\$ 225
OTHER SERVICES	BUSINESS SET-UP	Discretionary/Unit Trust (<i>with Corporate Trustee & ATO registrations</i>) **		\$ 2,000	\$ 2,500
		Bare Trust (<i>with Corporate Trustee & ATO registrations</i>) **		\$ 2,250	\$ 3,360
		Company Incorporation (<i>including ATO registrations as required</i>) **		\$ 1,600	\$ 1,750
		SMSF Deed (<i>with Corporate Trustee & ATO registrations as required</i>) **		\$ 2,000	\$ 2,000
	COMPANY SECRETARIAL	ASIC Agent	Per annum	\$ 200	\$ 300
		Company Secretarial Services	Per hour	\$ 200	\$ 225
		ASIC Form 484 (<i>change in company directorship, addresses etc</i>)		\$ 125	\$ 150
		ASIC Share Transfer (form & minutes)		\$ 250	\$ 275
	OTHER	Company De-registration (<i>voluntary liquidation</i>)		\$ 550	\$ 550
		Trust Distribution Resolution	Per annum	\$ 240	\$ 250
		Trust Deed Variation		\$ 400	\$ 500
		Dividend Resolution		\$ 275	\$ 350
		Division 7A loan Agreement		\$ 600	\$ 750
		Accountants Letter	From...	\$ 125	\$ 220
		Registered Office	Per annum	\$ 200	\$ 300
		Director (<i>acting as resident director</i>)	Per annum	\$ 1,200	n/a

* Excludes audit fees & other recoverable expenses

** Includes the ASIC registration fee. Further, you will be provided with company constitution & all required minutes & registers. Excludes any applicable stamp duty payable to relevant state office (trusts only)

For all services, we reserve the right to charge an additional fee if, during the course of our work, matters come to our attention that require additional time and/or advice, or if information is presented to us in such a manner that extra time is required to prepare & collate such information accordingly. We will bring such matters to your attention and provide you with an estimate of what we believe the additional cost will be.

All fees are excluding GST.

Please contact us directly if you would like us to provide you with a quote for a specific service not otherwise shown here.

Hourly Charge Out Rates

Consultant Level	Service Type	Onshore	Offshore	Our Peers
Director	Bookkeeping Services	\$ 150	n/a	\$ 200.00
	BAS & Payroll Services	\$ 175	n/a	\$ 200.00
	Consulting Services	\$ 220	n/a	\$ 400.00
	Systems Implementation & Training	\$ 275	n/a	\$ 400.00
	Tax Services	\$ 275	n/a	\$ 400.00
Senior Accountant 2	Bookkeeping Services	\$ 150	n/a	\$ 200.00
	BAS & Payroll Services	\$ 175	n/a	\$ 200.00
	Consulting Services	\$ 200	n/a	\$ 400.00
	Systems Implementation & Training	\$ 250	n/a	\$ 400.00
	Tax Services	\$ 250	n/a	\$ 400.00
Senior Accountant 1	Bookkeeping Services	\$ 125	\$ 100	\$ 175.00
	BAS & Payroll Services	\$ 150	\$ 100	\$ 175.00
	Consulting Services	\$ 165	\$ 125	\$ 175.00
	Systems Implementation & Training	\$ 185	\$ 125	\$ 175.00
	Tax Services	\$ 185	\$ 125	\$ 175.00
Accountant 2	Bookkeeping Services	\$ 120	\$ 100	\$ 175.00
	BAS & Payroll Services	\$ 140	\$ 100	\$ 175.00
	Consulting Services	\$ 150	\$ 115	\$ 175.00
	Systems Implementation & Training	\$ 165	\$ 115	\$ 175.00
	Tax Services	\$ 165	\$ 115	\$ 175.00
Accountant 1	Bookkeeping Services	\$ 110	\$ 90	\$ 175.00
	BAS & Payroll Services	\$ 125	\$ 90	\$ 175.00
	Consulting Services	\$ 140	\$ 110	\$ 175.00
	Systems Implementation & Training	\$ 150	\$ 110	\$ 175.00
	Tax Services	\$ 150	\$ 110	\$ 175.00

Consultant Level	Service Type	Onshore	Offshore	Our Peers
Senior Bookkeeper 2	Bookkeeping Services	\$ 100	\$ 80	\$ 150.00
	BAS & Payroll Services	\$ 120	\$ 80	\$ 150.00
	Consulting Services	\$ 140	\$ 90	\$ 150.00
	Systems Implementation & Training	\$ 150	\$ 90	\$ 150.00
	Tax Services	\$ 150	\$ 90	\$ 150.00
Senior Bookkeeper 1	Bookkeeping Services	\$ 95	\$ 75	\$ 150.00
	BAS & Payroll Services	\$ 110	\$ 75	\$ 150.00
	Consulting Services	\$ 125	\$ 85	\$ 150.00
	Systems Implementation & Training	\$ 130	\$ 85	\$ 150.00
	Tax Services	\$ 130	\$ 85	\$ 150.00
Bookkeeper 2	Bookkeeping Services	\$ 80	\$ 70	\$ 125.00
	BAS & Payroll Services	\$ 85	\$ 70	\$ 125.00
	Consulting Services	\$ 85	\$ 70	\$ 125.00
	Systems Implementation & Training	\$ 85	\$ 70	\$ 125.00
	Tax Services	\$ 85	\$ 70	\$ 125.00
Bookkeeper 1	Bookkeeping Services	\$ 70	\$ 65	\$ 125.00
	BAS & Payroll Services	\$ 75	\$ 65	\$ 125.00
	Consulting Services	\$ 75	\$ 65	\$ 125.00
	Systems Implementation & Training	\$ 75	\$ 65	\$ 125.00
	Tax Services	\$ 75	\$ 65	\$ 125.00
Practice Manager	Admin Services	\$ 150	n/a	\$ 125.00
	BAS & Payroll Services	\$ 150	n/a	\$ 150.00
	Consulting Services	\$ 150	n/a	\$ 150.00
	Systems Implementation & Training	\$ 150	n/a	\$ 150.00
	Tax Services	\$ 150	n/a	\$ 150.00

All our consultants have charge-out rates comensurate with their level of experience and the nature of the work being undertaken.

Bookkeeping, payroll & consulting services are generally charged according to the hourly rates listed above (fixed fee packages are available upon request). All other services are charged as per our Fixed Fee schedule.

All rates are excluding GST.

Kelly+Partners Brookvale

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