

KELLY+
PARTNERS
ACCOUNTANTS



+

Menu of Services Fees

Fixed Fee Services					
Service Type	Service Description	Our Fees	Our Peers		
BAS SERVICES	ATO Lodgements	BAS Return (GST & PAYGW)		\$ 240	\$ 400
		BAS Return (GST, PAYGI & PAYGW)		\$300	\$900
		BAS Return & Management Report		\$45	\$1,200
		IAS Return		\$85	\$110
		PAYG Instalment		Free	\$100
		PAYG Instalment (with variation)		\$25	\$100
		Annual Income Statement & STP Finalisation		\$325	\$500
		Taxable Payments Annual Report	from	\$350	\$500
	ATO Services	ATO Payment Arrangements		\$150	\$175
		ATO Registrations (ABN / TFN / GST / PAYGW)		\$150	\$250
		Business Name Registration		\$200	\$250
		Superannuation Guarantee Charge Statements		\$165	\$225
	Other BAS	Payroll Tax Return		\$120	n/a
		Workers Compensation Returns	from	\$125	\$250
TAX SERVICES	Individuals	Individual Income Tax Return	from	\$220	\$220
		Individual Income Tax Return (With 1 rental property)	from	\$325	\$350
		Individual Income Tax Return (Sole Trader Business Schedule)	from	\$750	\$900
		Capital Gain Calculation (Sale of Property)		\$300	\$300
		Capital Gain Calculation (Sale of Shares - Basic)		\$60	\$60
		Rental properties (Each Additional)		\$75	\$165
		Amended Return (Due to Client Error)		\$200	\$200
		Amended Return (Previous Accountant Error)	from	\$250	\$305
	Trusts & Companies	Trust Financial statements & Income Tax Return (Non-trading)		\$550	n/a
		Trust Financial statements & Income Tax Return	from	\$1,750	\$2,000
		Company Financial statements & Income Tax Return (Non-trading)		\$550	n/a
		Company Financial statements & Income Tax Return	from	\$1,750	\$2,000
	Other	SMSF Financial statements & Income Tax Return *	from	\$2,200	\$2,2500
		Partnership Financial statements & Income Tax Return	from	\$1,750	\$1,500
		Fringe Benefits Tax (FBT) Return	from	\$550	\$500
	Tax Planning	Year-end Tax Planning & Advice (the Strategist)	from	\$975	\$2,000
		Year-end Tax Planning & Advice (the Entrepreneur)	from	\$1,650	\$2000

Fixed Fee Services						
Service Type	Service Description			Our Fees	Our Peers	
SYSTEMS & TRAINING	Xero Set-Up	Xero Set-Up & Implementation (New Business)	from	\$ 250	n/a	
		Xero Set-Up & Implementation (MYOB - Xero coacnversion)	from	\$1,200	n/a	
		Xero Set-Up & Implementation (Existing business)	from	\$1,500	n/a	
		Hubdoc, Receiptbank Implementation	from	\$100	n/a	
		Training	per hr	\$200	\$225	
	ATO Services	Discretionary/Unit Trust (with Corporate Trustee & ATO registrations) **			\$1,750	\$2,500
		Company Incorporation (including ATO registrations as required) **			\$1,400	\$1,750
		SMSF Deed (with Corporate Trustee & ATO registrations as required) **			\$2,000	n/a
	OTHER SERVICES	Other	Company De-registration (voluntary liquidation)	from	\$550	\$550
Trust Distribution Resolution			per anum	\$220	\$250	
Dividend Resolution				\$275	\$900	
Division 7A loan Agreement				\$600	\$750	
Hire Purchase/Chattel Mortgage Loan Schedule				\$250	\$300	
ASIC Agent			per anum	\$195	\$300	
Company Secretarial Services			per hr	\$200	\$225	
Accountants Letter			from	\$100	\$150	
Registered Office			per anum	\$200	\$300	
Director (acting as resident director)			per anum	\$1200	n/a	

* Excludes audit fees & other recoverable expenses

** Includes the ASIC registration fee. Further, you will be provided with company consitution & all required minutes & registers

For all services, we reserve the right to charge an additional fee if, during the course of our work, matters come to our attention that require additional time and/or advice, or if information is presented to us in such a manner that extra time is required to prepare & collate such information accordingly. We will bring such matters to your attention and provide you with an estimate of what we believe the

All fees are excluding GST.

Please contact us directly if you would like us to provide you with a quote for a specific service not otherwise shown here.

Hourly Charge Out Rates				
Consultant Level	Service Type	Onshore	Offshore	Peers Rates
Director	Bookkeeping Services	\$145	n/a	\$200
	BAS & Payroll Services	\$170	n/a	\$200
	Consulting Services	\$200	n/a	\$400
	Systems Implementation & Training	\$225	n/a	\$400
	Tax Services	\$225	n/a	\$400
Senior Accountant 2	Bookkeeping Services	\$135	n/a	\$200
	BAS & Payroll Services	\$160	n/a	\$200
	Consulting Services	\$190	n/a	\$400
	Systems Implementation & Training	\$190	n/a	\$400
	Tax Services	\$225	n/a	\$400
Senior Accountant 1	Bookkeeping Services	\$115	\$85	\$200
	BAS & Payroll Services	\$140	\$95	\$200
	Consulting Services	\$165	\$120	\$400
	Systems Implementation & Training	\$175	\$120	\$400
	Tax Services	\$175	\$120	\$400
Accountant 2	Bookkeeping Services	\$95	\$75	\$175
	BAS & Payroll Services	\$110	\$85	\$175
	Consulting Services	\$150	\$100	\$175
	Systems Implementation & Training	\$165	\$100	\$175
	Tax Services	\$165	\$100	\$175
Accountant 1	Bookkeeping Services	\$95	\$75	\$175
	BAS & Payroll Services	\$110	\$85	\$175
	Consulting Services	\$130	\$100	\$175
	Systems Implementation & Training	\$140	\$100	\$175
	Tax Services	\$140	\$100	\$175
Senior Bookkeeper 2	Bookkeeping Services	\$85	\$70	\$150
	BAS & Payroll Services	\$105	\$75	\$150
	Consulting Services	\$120	\$80	\$150
	Systems Implementation & Training	\$120	\$80	\$150
	Tax Services	\$120	\$80	\$150
Senior Bookkeeper 1	Bookkeeping Services	\$70	\$70	\$150
	BAS & Payroll Services	\$70	\$75	\$150
	Consulting Services	\$70	\$80	\$150
	Systems Implementation & Training	\$70	\$80	\$150
	Tax Services	\$70	\$80	\$150
Bookkeeper 2	Bookkeeping Services	\$75	\$60	\$125
	BAS & Payroll Services	\$75	\$60	\$125
	Consulting Services	\$75	\$60	\$125
	Systems Implementation & Training	\$75	\$60	\$125
	Tax Services	\$75	\$60	\$125
Bookkeeper 1	Bookkeeping Services	\$65	\$60	\$125
	BAS & Payroll Services	\$65	\$60	\$125
	Consulting Services	\$65	\$60	\$125
	Systems Implementation & Training	\$65	\$60	\$125
	Tax Services	\$65	\$60	\$125
Practice Manager	Admin Services	\$125	n/a	\$125
	BAS & Payroll Services	\$125	n/a	\$150
	Consulting Services	\$125	n/a	\$150
	Systems Implementation & Training	\$125	n/a	\$150
	Tax Services	\$125	n/a	\$150

All our consultants have charge-out rates comensurate with their level of experience and the nature of the work being undertaken.

All our consultants have charge-out rates comensurate with their level of experience and the nature of the work being undertaken.

All rates are excluding GST.

Kelly+Partners Brookvale

(02) 8001 2999

2A / 120 Old Pittwater Road,
Brookvale, NSW 2100, Australia